Non-kin cooperation in bats

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Many bats are extremely social. In some cases, individuals remain together for years or even decades and engage in mutually beneficial behaviours among non-related individuals. Here, we summarize ways in which unrelated bats cooperate while roosting, foraging, feeding or caring for offspring. For each situation, we ask if cooperation involves an investment, and if so, what mechanisms might ensure a return. While some cooperative outcomes are likely a by-product of selfish behaviour as they are in many other vertebrates, we explain how cooperative investments can occur in several situations and are particularly evident in food sharing among common vampire bats (Desmodus rotundus) and alloparental care by greater spear-nosed bats (Phyllostomus hastatus). Fieldwork and experiments on vampire bats indicate that sharing blood with non-kin expands the number of possible donors beyond kin and promotes reciprocal help by strengthening long-term social bonds. Similarly, more than 25 years of recapture data and field observations of greater spear-nosed bats reveal multiple cooperative investments occurring within stable groups of non-kin. These studies illustrate how bats can serve as models for understanding how cooperation is regulated in social vertebrates.

1. Introduction

With over 1300 described species, bats are the second most speciose order of mammals and exhibit extraordinary social diversity, from species that roost solitary to those that form stable groups, dynamic social networks or seasonal aggregations in excess of a million individuals [1,2]. Bats are also extremely long-lived for their size, with individuals from several species known to survive over 30 years [3]. Relatedness within social groups is often low, and interactions frequently occur between distant kin and non-kin [4,5].

Many mutually beneficial behaviours in bats—such as foraging together or huddling for warmth—appear to emerge from selfish individual actions. Evolutionary explanations of cooperation typically distinguish between such by-product mutualisms and outcomes resulting from cooperative investments that require time or energy and can be exploited [6–8]. Some authors restrict their definition of ‘cooperation’ to only the latter case, requiring that cooperative traits evolved because they benefit others (e.g. [7], but see [9]). In other words, not all cooperative outcomes require evolved cooperative investments. Because by-product mutualisms provide the simplest explanations for cooperative outcomes, they are useful null hypotheses. However, simple mutualisms can lead to escalating selective pressures for individuals to invest differently among partners according to their returns [10,11]. Hence, many presumptive by-product mutualisms may often require complex and contingent decision-making by one or both participants [12,13].

Key social behaviours in bats involve roosting, foraging, feeding and caring for offspring. For potential cooperative behaviours in each of these situations, we considered two questions. Do the actors each make a costly cooperative investment? If so, what ensures a cooperative return? We indicate which cases are supported by data or remain speculative at present and merit additional study, and then discuss details of what we consider to be the clearest cases involving cooperative investments. Blood sharing in common vampire bats (Desmodus rotundus) shows how
kin-biased helping can mask an important role for direct fitness benefits, while pup guarding in greater spear-nosed bats (*Phyllostomus hastatus*) exemplifies how complex cooperative investments can occur within stable groups of non-kin.

2. Cooperation at the roost

As in many birds [14], communal roost sites provide a potential public good for bats. Benefits of roost sharing include dilution of predation risk [15], information sharing or exploitation [16,17], social thermoregulation [18] and access to mates. Additional benefits may arise from long-term relationships formed by roosting together for extended periods. Cooperative investments can occur when bats advertise, defend or construct roost sites.

Echolocating bats constantly broadcast their location while flying, and this public information can be used to locate or even advertise communal roost sites. Many tree-cavity roosting bats form subgroups that move among several roosts but belong to a larger more stable social network (e.g. [19–22]). The resulting associations may be partially kin-biased, but active recruitment of unrelated individuals indicates that direct fitness benefits are important [23]. For example, Bechstein’s bats, Myotis bechsteini, form long-term relationships [24] and recruit non-kin to roosts. In experiments introducing novel artificial roosts, naive bats were recruited to new sites by experienced bats independent of kinship [25]. Given that colony members do not forage in close proximity [26], roost discovery must either involve active leading or overt advertisement. Some individuals appear to explore and share roost discoveries more often than others [25]. The degree to which such roles are alternated has yet to be determined.

While at or near roost sites, several bat species actively recruit roostmates with low-frequency social calls [27,28]. These calls travel farther than echolocation calls and convey more information, such as individual identity [28]. For instance, disc-winged bats (*Thyroptera tricolor*) roost in large fulled leaves, and recruit additional group members [29] to these ephemeral roosts using an antiphonal calling system [27,30]. Flying bats respond preferentially to group members, but those bats already in roosts vocally respond to both group and non-group mates, either because they cannot discriminate using calls or because adding more individuals is not costly to the bats already in the roost [30].

Some bats build their own roosts by chewing cavities in termite nests [31] or by chewing, folding or pulling leaves into ‘tents’ that can last weeks to years [32–34]. Roost construction appears to be under sexual selection because shelters are typically constructed by single males [31,35] and occupied by them and one or more females [36]. However, females also make tents in some species [37]. Whether or not their construction costs are reduced through cooperative tent-building is unknown.

Many bats in temperate regions aggregate during the winter to hibernate. Hibernating bats often cluster, possibly to reduce loss of water [38] or energy required for arousal [39], similar to how huddling reduces energy loss in social rodents [40] and some cooperatively breeding birds [41]. In the spring, females move to warmer sites for pup rearing, while males roost alone or join bachelor colonies. To prepare again for hibernation, females and males converge at hibernacula in ‘swarming’ aggregations, within which promiscuous mating occurs [42]. Because these aggregations contain multiple species from large areas, they may result simply from a limited number of suitable sites. However, mark–recapture data at swarming sites indicate that some males stay together over multiple nights and young-of-the-year often arrive together [42]. The causes and consequences of these associations are not known, but there is evidence that interactions between pups can influence the development of subsequent social relationships [43].

Outside of primates, cooperative defence of females by a coalition of males is uncommon [44], with notable exceptions including lions, *Panthera leo* [45], horses, *Equus caballus* [46], dolphins, *Tursiops* sp. [47] and two neotropical bat species, *Artibeus jamaicensis* and *Saccopteryx bilineata*. In both bat species, dominant and related subordinate males cooperatively defend female groups from intruding males [48,49]. In *S. bilineata*, harem male tenure is longer and lifetime breeding success is greater when more males are present to help exclude intruders from a colony [48]. Similarly, the presence of subordinate male *A. jamaicensis* reduced the number of visits by satellite males to groups of females defended by dominant males [50]. In both species, the presence of subordinates improved the direct fitness of the dominant and subordinates had increased breeding opportunities. However, the relative importance of direct and indirect fitness benefits has yet to be determined for either species.

3. Cooperative foraging

Bats that use echolocation to hunt aerial prey increase their call rate and decrease frequency just prior to capture. The resulting ‘feeding buzz’ indicates prey presence to others in the area. Many studies [51,52] have shown that playbacks of feeding buzzes attract conspecifics. Such eavesdropping is typically viewed as social parasitism in which the feeding buzz of one bat enables a competitor to discover food, similar to how terns use plunge dives of conspecifics to locate fish schools [53]. However, when bats elect to forage together, they can more easily attend to each other’s feeding buzzes. In a suitably heterogeneous environment, foraging together can be viewed as a cooperative investment that increases collective search area and improves detection of ephemeral food patches [54]. Several studies suggest that, as in some swallows [55], some insectivorous bats exhibit social foraging when hunting for unpredictable but patchy prey. For example, two neotropical bats (*Nyctilio albiventris* and *Molossus molossus*) forage for insects over water in small groups [56,57] and female evening bats (*Nycticeius humeralis*) have greater foraging success when they follow a previously successful forager [58]. Detailed description of social foraging comes from a recent study of greater mouse-tailed bats (*Rhinopoma microphyllum*) carrying a microphone and GPS recorder. Bats that foraged close enough to hear conspecific feeding buzzes expanded their prey patch detection radius [59]. At this point, we do not know how widespread such social foraging might be. Given that most experimental work has focused on echolocation strategies under competitive situations where prey cannot be shared [60,61], considerable opportunity exists to pursue this topic in captive and field situations.

Bats may cooperate, not only to discover food patches, but also to defend or exploit them. This hypothesis is consistent with observations of greater spear-nosed bats giving group-specific calls that attract groupmates when foraging on rich food sources, such as large flowering trees [62], and
with observations of vampire bats that preferentially defend or tolerate others at wound sites on livestock [19]. A potential but unconfirmed case of strategic patch exploitation involves flower-visiting bats that might consistently fly together to avoid feeding from previously visited plants or in formation to avoid previously visited flowers [63–65] in a manner similar to that hypothesized for finch flocks in the desert [66].

4. Food sharing

In some species, bats actively share food with others. Some adult bats provision their young with prey (e.g. Vampyrum spectrum [1] and Micronycteris microtis [67]), but regular food sharing among adults has only been reported for the three species of blood-feeding vampire bats [68–70]. Most food sharing among common vampire bats, D. rotundus, involves mothers regurgitating to dependent young [71], as occurs in many birds and mammals. However, adult bats that are well fed will also regurgitate to bats in need. This situation occurs regularly because 18% of bats fail to obtain a blood meal [68] and unfed bats are susceptible to starvation owing to their limited ability to store energy [72,73]. By receiving regurgitations, a hungry bat can regain 20% of its mass lost from 24 h of fasting [68,74]. Such donations can, therefore, reduce a recipient’s risk of mortality by starvation. Successful foragers can obtain a large blood meal, so the costs of sharing are low and the benefits of receiving are high [68].

Regurgitated blood sharing likely evolved from extended maternal care. Once symmetrical helping is established through kin selection, the direct fitness benefits of reciprocal help can be greater at all levels of kinship, leading bats to base decisions on repeated social interactions rather than just kinship [75]. A similar scenario may account for some cases of cooperative breeding in birds [76,77]. Below, we summarize how this scenario is consistent with the relative importance of social factors that affect vampire bat food-sharing decisions.

(a) Social predictors of food sharing in vampire bats

Wild female vampire bats form stable associations with both kin and non-kin [19]. Regurgitations between adults correlated independently with both kinship and co-roosting association but occurred only between bats that roosted together at least 60% of the time [68]. Attempts to induce food sharing in captivity among unfamiliar bats failed unless the animals had been together for months [78]. Hence, food sharing is biased towards familiar partners, which are often, but not always, related.

Previous help is more important than kinship for explaining variation in donation rates among familiar individuals. In a captive group of bats of mixed relatedness, both food and grooming received were more important than kinship for predicting donation rates across dyads, with prior food received nearly nine times more predictive than kinship [74]. Measures of captive food sharing are relevant to what occurs in the wild because regurgitation durations between adult bats are similar in the wild and in captivity (figure 1) despite different methods of observation.

(b) Why do vampire bats feed non-kin?

Non-kin food sharing is common among familiar bats even if the individuals are first housed together as adults. Given the opportunity to accrue both direct and indirect fitness benefits by exclusively helping kin, why should vampire bats ever feed non-kin? Recent work shows that helping non-kin expands the network of possible donors beyond that possible if sharing were limited to close kin [79]. When primary donors, many of whom were relatives, were prevented from sharing, females that previously shared food with more non-kin were fed by more individuals and received more food [79]. When kin donors are unavailable, non-kin can therefore act as a ‘safety net’.

Ideally, testing reciprocity would involve not only inducing acts of reciprocal cooperation, but also measuring the extent to which individuals shift their investments either away from or towards partners whose ability to reciprocate has been diminished or enhanced [6,13]. For example, Norway rats, Rattus norvegicus, trained in a food delivery task give food based on past help received [80,81] but testing such contingency among animals with long-term social bonds can be more difficult for two key reasons. First, as shown in several primate studies [82–84], food sharing between pairs of vampire bats is balanced only over extended periods [74] rather than via short-term matching. Detecting change from symmetry requires, therefore, prolonged experiments. In an attempt to determine how vampire bats respond to non-reciprocation, we prevented food sharing between targeted pairs of bats with a history of sharing so that each could only be fed by other bats for several weeks. When sharing was then allowed between the pair, five targeted donors refused to share any blood while six others increased their relative contributions [79]. These divergent responses suggest that vampire bats do not follow a simple tit-for-tat rule [85] and may use alternative strategies for dealing with non-reciprocation.

Second, an imbalance in one service, such as food sharing, can potentially be compensated by another service, such as allogrooming. Such multiple benefits maintain social bonds in many primates [12,86,87] and likely also do so in vampire bats. Social grooming and food sharing are correlated in vampire bats [74,88] and appear to be regulated by some shared...
5. Cooperative care of young

Maternal care may have served as the origin for more complex cooperative investments in other species besides vampire bats. For example, pups have been observed to nurse from non-maternal females, which can sometimes be explained as an inability of females to fully prevent milk parasitism [90] or as a by-product benefit, if ‘milk dumping’ occurs during times of excess production [91]. Group augmentation in which helpers gain direct fitness benefits by increasing their own group’s size [92,93] might also be important in cases where female bats preferentially allo necessità female offspring that remain in the colony as adults [91].

Many female bats leave newborn pups in clusters called creches [94]. As in penguins [95], creching likely provides multiple by-product benefits; however, some benefits, such as heat, could be an exploitable public good. By investing less in self-warming, a pup in a creche could conserve energy by exploiting the heat generated by its neighbours [96]. In response, pups might selectively huddle with warmer individuals to prevent such ‘cheating’.

A particularly intriguing case of cooperative offspring care occurs in greater spear-nosed bats (P. hastatus). Females of this neotropical species roost in the ceilings of caves in discrete groups of 10–25 individuals (figure 2a). Each group is defended year round by a single male that sires 64–100% of the offspring in the group [5]. Both male and female offspring disperse from their natal group during their first year. Dispersing males join all-male bachelor groups while dispersing females either join an existing group or form a new group with other first-year females. Females first give birth to a single pup in their second year and usually every subsequent year until they die. Between 1990 and 2015, we conducted 20 field trips to Trinidad, West Indies in which we captured and banded 4179 bats and recaptured 1664 individuals—some up to 22 times. By capturing pups attached to lactating females we inferred maternity for 1134 offspring. Below, we use these data [97] to provide insight into how and why cooperation occurs in this species.

(a) Female greater spear-nosed bats form unrelated groups

Prior studies show that female groups are very stable [5]. Our new analyses confirm this conclusion (e.g. four members of one group were recaptured together for 15 years) but also reveal that females occasionally switch groups during their lives. Adult females (N = 1137) roost in 1.53 ± 0.03 (mean ± s.e.) groups. The average age estimate of an adult female is 4.3 ± 0.1 years, but many individuals live much longer including one female that was recaptured after 20 years. Dominant males (N = 130) are 4.4 ± 0.1 years old and retain tenure for 1.34 ± 0.06 years, although two adult males remained with a female group for four years.

Given these demographics, females could potentially have either paternal or maternal relatives in their social group. To evaluate these possibilities, we assumed that all pups born in a social group in a year are sired by the same male to obtain an upper estimate of the number of paternal half-sibs in a female group. A total of 206 females were banded as pups and subsequently recaptured as reproductive adults in a group. Of these, 74 females had at least one potential paternal half-sib in the same group. But those 74 potential half-sibs came from 33 different dominant males. Given the number of groups, this results in an upper limit of 1.9 half-sibs per group. In other words, even 100% paternity by dominant males produces only two paternal half-sibs per group. Maternal half-sibs in the same group are even less likely. Out of 80 female maternal half-sib pairs, only three pairs were recaptured as adults. The females in two pairs were never caught in the same group while the females in the third pair were recaptured in the same group once, but recaptured in different groups in four other years.

These inferences from mark–recapture data are consistent with estimates of average group relatedness using genetic markers (r = 0.04 ± 0.04 for nine groups using three allozyme loci [4] and r = 0.01 ± 0.01 for seven groups using five microsatellite loci [98]). Thus, as in feral horses [99] and some cooperatively breeding birds [76], nearly all females within a social group are unrelated.

(b) Female greater spear-nosed bats babysit unrelated pups

One striking feature of reproduction in greater spear-nosed bats is within-group reproductive synchrony; while births in the same cave can differ by a month or more, most female groupmates give birth within a span of a few days [5,100]. Group-specific reproductive synchrony leads to group creches (figure 2b), where each female leaves its pup while foraging [62]. However, at night a single adult often can be seen in a creche (figure 2c). To gain insight into why some individuals delay foraging to stay with pups, we conducted daily censuses for 14 days in 2001 on 25 groups containing individually marked bats [62,101,102]. During this period, the number of pups increased from 22 to 203.

These observations indicate that females delay foraging to ‘babysit’—similar to what has been observed in meerkats, Suricata suricatta [103]. Evening group censuses revealed a positive association between the presence of pups and the presence of an adult female (χ² = 41.14, p < 0.0001, d.f. = 137) and the number of females positively correlated with the number of pups (Spearman’s r = 0.44, p < 0.0001).

Figure 2. Photos of greater spear-nosed bats illustrating (a) a female group in a cave ceiling depression, (b) a creche of pups and (c) an adult female babysitting pups. (Online version in colour.)
Females were never observed in roosting sites without pups. However, when pups were in a group’s site, at least one female was present 73% of the time. By contrast, male presence was rare and independent of pup presence ($\chi^2 = 3.23, p = 0.07$, d.f. = 137).

We identified 144 individually marked females in eight groups where babysitting was monitored. Thirty-eight percent acted as a babysitter a total of 89 times, with some individuals babysitting on five different days. Thus, babysitting was not distributed equally among group members, but it was predicted by female age ($\chi^2 = 8.0, p = 0.005$, estimated by toothwear or capture data), pup age ($\chi^2 = 17.4, p < 0.0001$), and whether females were lactating ($\chi^2 = 12.3, p = 0.0005$). Compared with non-babysitters, babysitters were older ($6.5 \pm 0.4$ versus $5.0 \pm 0.3$ years) and their pups were younger ($4.7 \pm 0.8$ versus $7.8 \pm 0.2$ days of age). Females were often babysitters on the day they gave birth (11 of 15 possible opportunities). By contrast, non-lactating females (eight non-reproductive, 47 pregnant) never babysat.

During this same period, we observed individually marked females in one group using infrared illumination and found that three of the five female babysitters flew from the roosting site in the cave ceiling to the floor or wall to visit a pup that was not their own but was from their group. Additional observations of this behaviour, which we summarize below, indicate that this prevents attacks by foreign females from other groups in the same cave [98].

(c) Female greater spear-nosed bats guard unrelated fallen pups

Non-volant pups frequently fall from the cave ceiling to the floor, where they are vulnerable to predation [98]. After falling they typically crawl to and partially up a wall, but the only way for them to return to their roost site is if an adult carries them. Fallen pups produce loud isolation calls [104] that attract multiple adult females. By staging pup falls from groups with individually marked bats we found that when mothers visited their pups, they retrieved them, but 95% of visits to pups were by females who were not their mothers [98]. These non-maternal visits took drastic forms including burrowing into the rock face, or climbing down steep rocky ledges. Females from the same social group as the pup often remained near the pup for up to 30 min until the mother arrived. By contrast, females from different social groups attacked pups, sometimes fatally. If a pup was bitten, it typically vocalized loudly, which attracted other females, often including some from its own social group, who then would fight each other. These observations indicate that females actively guard pups of unrelated groupmates against lethal attacks by females from other groups. Given the low reproductive rate and high infant mortality [102], pup guarding should strongly influence female reproductive success.

(d) Why do female greater spear-nosed bats help unrelated pups?

Females that babysit are in an ideal position to hear and respond to fallen pups, including their own, from their social group. Guarding reduces the chance that fallen pups will be killed before retrieval can occur, but how does the guarding female benefit by responding to a pup that is not hers? One possible explanation is that pup survival improves social thermoregulation. By helping other offspring survive, a mother helps keep her own pup warm, potentially reducing the energy needed for thermoregulation. Newborn pups lack fur and in the absence of adults can only generate heat through metabolism of brown adipose fat. The striking birth synchrony within groups and dense clustering of naked pups in creches suggest that young pups save more energy by roosting in a creche with similar-aged individuals than in a group of mixed ages. Because the degree of birth synchrony is not solely owing to environmental cues or male mating behaviour, it must result from cues shared by females in a group [100], which implies that selection has favoured within-group synchrony. If so, the thermoregulatory benefits of creching should be greatest before fur appears, and alloparental care should be most beneficial during this vulnerable period. Consistent with this hypothesis, we failed to observe either babysitting or pup guarding when pups were older than two weeks of age and had fur.

Social thermoregulation could lead to a cooperative dilemma if pups reduce thermogenesis to exploit social warming as described above [96]. How might this ‘huddler’s dilemma’ be resolved? We suggest several possible answers. First, as noted above, pups might exhibit partner choice by moving next to warmer neighbours. Second, babysitters might detect and exclude pups that are acting as a significant heat sink. Third, indirect fitness benefits could mitigate the conflict because most pups in a creche are related as paternal half-sibs. Metabolism of brown adipocytes is influenced by several imprinted genes in mice [105,106]. In contrast to mice, where pups may be maternal half-sibs and thermogenesis is under a maternally expressed promoter [105], we predict that heat generation is under paternal genetic control in greater spear-nosed bats. These alternatives are hypothetical but merit testing.

Given how long females roost together, those that invest in babysitting or guarding groupmate pups can receive other cooperative returns at a later time or in other contexts. For example, adult female groupmates also cooperate while foraging. After leaving roosts, bats give loud calls that advertise and defend feeding sites from bats in other groups [62]. In some ways, these group-specific calls are similar to those given by amazon parrots, Amazona palliata [107], killer whales, Orcinus Orca [108] or chimpanzees, Pan troglodytes [109] in that they are learned gradually after an individual joins a group [110], which prevents non-groupmates from falsely signalling group membership. Unlike most bats, groups of non-kin female spear-nosed bats are remarkably stable in membership and size. This group stability can be explained if new potential group members are less able to provide cooperative services compared to more experienced and familiar members. As in many primates, stable groups provide the greatest opportunities for cooperative benefits to accrue in multiple contexts.

6. Conclusion

By-product benefits can occur whenever individuals have the potential to share a common resource, but evidence for costly cooperative investments among non-kin remains relatively rare among bats. However, the social interactions of only a few species have been studied in detail and intrinsic biases almost certainly favour some explanations for cooperation over others. While correlations between cooperation and kinship
are relatively straightforward to assess, it is typically more difficult to demonstrate direct fitness benefits. This bias is even larger when direct fitness returns accrue across many types of exchanges and over long timespans. Long-term studies on meerkats [111] and baboons (Papio cynocephalus ursinus) [112] show that the direct fitness benefits of cooperative behaviours may be missed by short-term studies. This is undoubtedly also true for bats. For example, consider that a three year field study of 184 marked vampire bats led to only 33 observations of food sharing between adult bats [68]—an infrequent helping behaviour with a large fitness effect. As a consequence, reciprocal sharing could not have been detected from field observations alone. Similarly, while a role for kinship was immediately obvious after assessing relatedness, the role of direct fitness benefits required years of observation and controlled experiments. Comparing both helping symmetry and kinship as predictors can help tease these factors apart [113], but determining the mechanisms responsible for ensuring mutual benefits, such as reciprocity or group augmentation, requires additional study. Long-term field studies remain crucial to uncovering the key drivers of non-kin cooperative behaviour in the wild [114].

We anticipate that new and improved tracking technologies, such as proximity data-loggers and on-board GPS with audio [115], supplemented by temperature sensors and observations made with infrared video will help reveal if and when free-ranging bats compete or cooperate within roosts or while foraging. To assess the adaptive significance of any cooperative behaviour in bats, we believe it is critical to first understand the socioecology of the species and natural patterns of cooperative behaviour. Informed hypotheses can then be tested using controlled experiments that address possible adaptive features of cooperative decision-making.

Data accessibility. Original data analysed in this paper can be accessed at http://hdl.handle.net/1903/17156.

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